Clowder All Paws

June 23, 2016

Meetings Format

- □ Monthly
- □ Eventually opened to external collaborators
- □ Agenda
 - ☐ (15 mins) next release status
 - □ (10 mins x 3) show and tell of new features

What these meetings should not be

- □ An opportunity for people to complain about things they don't like
 - ☐ "My project wants it this way"
- □ Bring it up outside of this meeting in a constructive way

In 15 years at NCSA...

- I have rarely written software that was used outside of the project it was written for or within the same group
 - □ Unfortunately projects end
- □ I have deployed and customized open source software written by others
 - And felt envious for those lucky enough to have enough support to bringing software out the demo stage (this is expensive)

CATS-1 Get 100 active users

CATS-X Get X outside contributors

Getting active users...

- □ Requires a high level of polish
- □ Good user experience for end users
- □ Good code quality for contributors

No single project wants to, or can, do this

- □ Because it's not their project
- Because they don't have enough funding
- □ Because they are focused on one aspect

So we build an (open source) community

To provide quality

@ISDA we build frameworks

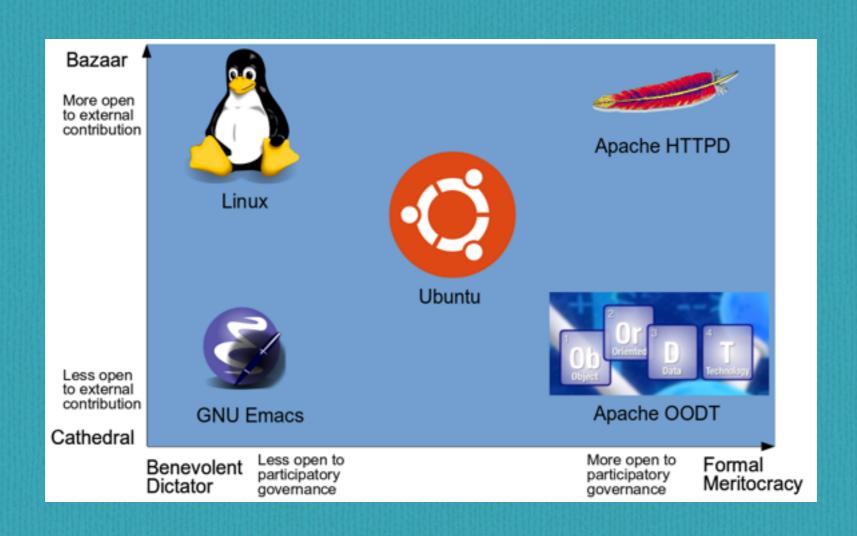
- ☐ We do, but mostly for us
 - □ ... and sometimes our collaborators
- □ We want to change that
 - □ We want our software to have a lifespan that goes beyond specific projects
 - □ We want our software to be used widely beyond specific projects

Clowder is one opportunity to do so

How

Governance Model

http://oss-watch.ac.uk/resources/governancemodels



"It provides a mechanism for allowing the community as a whole to define the direction they feel the project should take, while ensuring that the core project team does not lose control."

"A benevolent dictator...

- ... is responsible for determining the general direction of the project and making the final decisions when the community is in disagreement
- As more and more members join the community, the benevolent dictator strives to ensure that these decisions are in the best interests of the project, rather than the interests of any particular individual or organisation.
- □ A good benevolent dictator needs to be able to balance the conflicting requirements of community members. This is no easy task."

"Although "benevolent dictator" (or BD) is the standard term for this role, it would be better to think of it as "community-approved arbitrator" or "judge". Generally, benevolent dictators do not actually make all the decisions, or even most of the decisions. It's unlikely that one person could have enough expertise to make consistently good decisions across all areas of the project, and anyway, quality developers won't stay around unless they have some influence on the project's direction."

http://producingoss.com/html-chunk/social-infrastructure.html#benevolentdictator-qualifications

Meritocracy

- ☐ Government by merit
- "There is an increased need for a formal decision making process, since there is no single person able to break a deadlock."
- □ Works well for very large organizations (like ASF)
- □ Decision making
 - □ http://www.apache.org/foundation/how-it-works.html

Currently I am your benevolent dictator

ASF Users / Contributors / Committers

- ☐ Committers: Luigi, Rob, ???
 - □ Can merge into master / develop
- □ Contributors
- □ Users

CONTRIBUTORS.md

Ashwini Vaidya Avinash Kumar Brock Angelo Chris Navarro Constantinos Sophocleous Gene Roeder Indira Gutierrez Inna Zharnitsky Jong Lee Kenton McHenry Luigi Marini **Max Burnette** Michal Ondrejcek **Mario Felarca**

Nicholas Tenczar Nishant Nayudu Rob Kooper Rui Liu **Sandeep Puthanveetil Satheesan Smruti Padhy Theerasit Issaranon Todd Nicholson Varun Kethineedi** Will Hennessy **Winston Jansz Xiaocheng Yuan** Yan Zhao Yibo Guo

Contributing A Project - CoPDoC http://community.apache.org/contributors

- ☐ The foundations of an Apache project and how the community contributes to it is sometimes referred to by the acronym CoPDoC:
 - (Co)mmunity one must interact with others, and share vision and knowledge
 - □ (P)roject a clear vision and consensus are needed
 - ☐ (Do)cumentation without it, the stuff remains only in the minds of the authors
 - ☐ (C)ode discussion goes nowhere without code

A good release schedule

Release schedule

- □ Release often
- ☐ Test, test, test
- □ Communicate what's coming down the pipeline
- □ A good branching workflow (more on this later)

Improvements to current workflow

- □ All tasks need to have a tentative release
- ☐ New features or big changes to existing features need to be discussed with the community
 - Create wiki pages describing your thinking and design
- Overhead? Sure, but should result in better quality and free documentation!

Tentative Plan

- ☐ **1.0 August 2016**
 - \square Basic functionality in place
- ☐ **1.1 October 2016**
 - □ Refactorama (code cleanup views)
 - ☐ Upgradorama (Play 2.5, Salat)
- **☐** 1.2 November 2016
 - □ New features
- □ 2.0 March 2017
 - □ Only ceiling cat knows

Solid Documentation

Documentation

- □ We don't have documentation
- ☐ I need help writing it
- https://clowder.ncsa.illinois.edu/docs/
- https://opensource.ncsa.illinois.edu/confluence/display/CATS

Documentation (2)

- □ <u>https://clowder.ncsa.illinois.edu/docs/</u>
 - ☐ User's Guide
 - \square Using it
 - ☐ Installation
 - □ Developer's Guide
 - □ Code style guide

Active hip chat and mailing lists

- ☐ DS from IGB asked about installing Clowder on hip chat
- ☐ Thank you Rob for helping him out!
- □ We all need to try and be responsive
- □ Mailing list? Majordomo? Google groups? Others? Different chat? IRC?

Comprehensive Testing Suite

Tests

- □ We have some
- □ We ALL need to write them
- \square Every time we write a new feature we break an old one
 - □ Normal with so many hands on deck
- □ We need functional testing of the web app
 - ☐ I have some examples using Selenium

Clear Message

Identity / Marketing

- ☐ The logo and name are a joke, but they are intended to help make our identity unique and memorable
- Our message needs to be clear and consistent
- \square We have to sell the <u>projects</u> and the <u>software</u>
 - At least to respect the effort of others
 - □ But also to build brand identity

Funding Sources

NARA/NSF OCI - Understanding Data Intensive and CPU Intensive Services to Support Preservation and Reconstruction of Electronic Records

NSF CDI - Groupscope: Instrumenting Research on Interaction Networks in Complex Social Contexts

NSF EAR - Critical Zone Observatory Network for Intensively Managed Landscapes (IML-CZO)

NIH - Immunomodulatory and Regenerative Effects of Mesenchymal Stem Cells on Allografts

Illinois-Indiana Sea Grant - Great Lakes Monitoring

European Commission - Linking Scientific Computing in Europe and the Eastern Mediterranean

XSEDE - Large Scale Video Analytics

NSF ACI - CIF21 DIBBs: Brown Dog

NSF ACI - Sustainable Environment through Actionable Data (SEAD)

ARPA-E - TERRA-REF

NSF ACI - CIF21 DIBBs: T2-C2: Timely and Trusted Curator and Coordinator Data Building Blocks

We are all leveraging the effort of everyone else

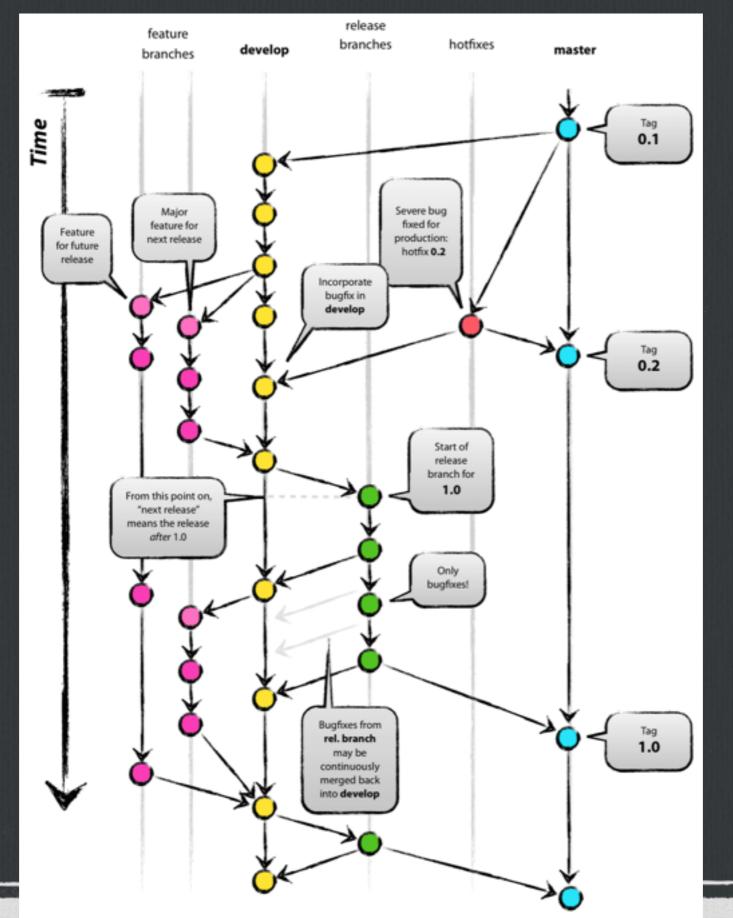
https://clowder.ncsa.illinois.edu/

Branching Workflow

Semantic Versioning http://semver.org/

- ☐ MAJOR.MINOR.PATCH
- \square MAJOR version when you make incompatible API changes,
- ☐ MINOR version when you add functionality in a backwards-compatible manner, and
- ☐ PATCH version when you make backwards-compatible bug fixes.
- □ Additional labels for pre-release and build metadata are available as extensions to the MAJOR.MINOR.PATCH format.

http://nvie.com/posts/a-successful-git-branching-model/



CHANGELOG http://keepachangelog.com/

```
# Change Log
All notable changes to this project will be documented in this file.
This project adheres to [Semantic Versioning](http://semver.org/).

## [Unreleased]
### Added
- zh-CN and zh-TW translations from @tianshuo.
- de translation from @mpbzh.

## [0.3.0] - 2015-12-03
### Added
- RU translation from @aishek.
- pt-BR translation from @tallesl.
```

- es-ES translation from @ZeliosAriex.

[0 2 0] _ 201E_10_0/

Contributor License Agreement

☐ We don't have one

I cannot make you do any of this

You have to create opportunities to contribute

What's the most important priority?

What aspect can you contribute to?